



Filing ID #10020951

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Mr. Joseph William Hunt
Status: Congressional Candidate
State/District: GA10

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 04/24/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Georgia Higher Education Savings Plan ⇒ Balanced Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Joseph Hunt Traditional IRA ⇒ Vanguard LifeStrategy Moderate Growth Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ ClearBridge Aggressive Growth [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ Columbia Contrarian Core [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ PIMCO Real Return [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ Pioneer Bond Ret Acct [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ SSgA U.S. Bond Index Ret Acct [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ Vanguard Total Stock Market Index Ret Acct [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN ⇒ Virtus Ceredex Lrg Cap Val Eqty [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Southern Company (SO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$201 - \$1,000
Stephanie Hunt ROTH IRA ⇒ Vanguard STAR Fund [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Stephanie Hunt Traditional IRA ⇒ Vanguard Wellington Fund [MF]	SP	\$100,001 - \$250,000	Tax-Deferred		
Utah Educational Savings Plan ⇒ Age-Based Moderate [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
Vanguard Prime Money Market Fund [MF]	JT	\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Vanguard Total Stock Market Index Fund Investor Shares [MF]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Goldman Sachs Mid-Cap Opportunities [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Invesco Diversified Dividend [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Invesco Small Cap Growth [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Nuveen Real Estate Securities Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Oppenheimer International Growth Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Prudential Total Return Bond [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ SSgA Russell Large Cap Growth Index Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard International Value Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard Small-Cap Index Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Vanguard Total Stock Market Index Ret Opt [MF]		\$15,001 - \$50,000	Tax-Deferred		
Zaxby's Franchising, Inc. 401(k) Plan ⇒ Virtus Ceredex Mid-Cap Val Eqty Ret Opt [MF]		\$1,001 - \$15,000	Tax-Deferred		
ZFI Retirement Savings Plan ⇒ LifePoints Growth [MF]		\$100,001 - \$250,000	Tax-Deferred		

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Zaxby's Franchising, Inc.	Salary	\$125,000.00	\$172,604.13
Progressive Employer Management	Spouse Salary	\$85,000.00	\$66,000.80

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

- Georgia Higher Education Savings Plan (Owner: SP)
LOCATION: GA
DESCRIPTION: Jonah
- Joseph Hunt Traditional IRA
- PROGRESSIVE EMPLOYER MANAGEMENT COMPANY RETIREMENT SAVINGS PLAN (Owner: SP)
- Stephanie Hunt ROTH IRA (Owner: SP)
- Stephanie Hunt Traditional IRA (Owner: SP)
- Utah Educational Savings Plan (Owner: SP)
LOCATION: UT
DESCRIPTION: Eli
- Zaxby's Franchising, Inc. 401(k) Plan
- ZFI Retirement Savings Plan

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Mr. Joseph William Hunt , 04/24/2018